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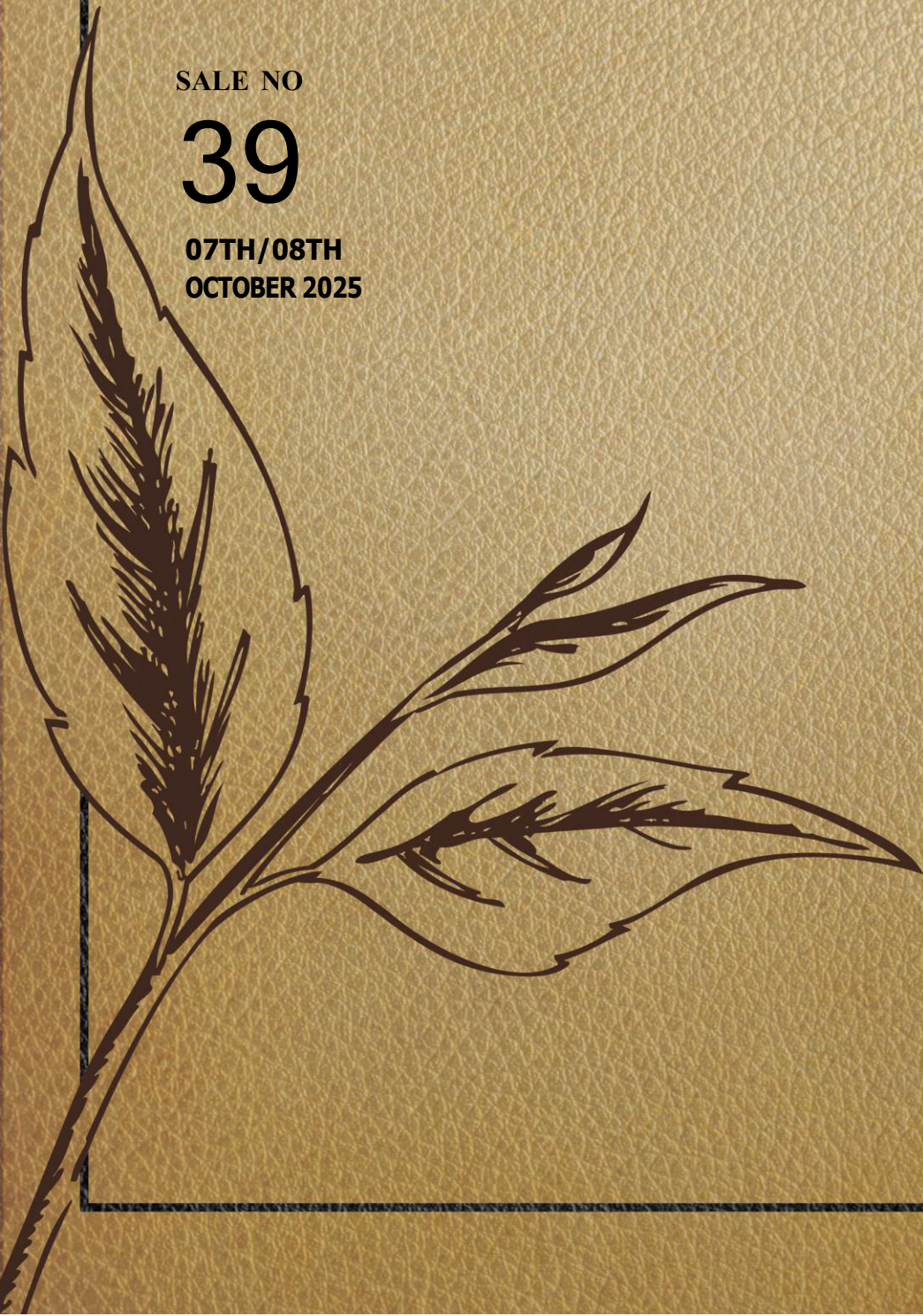
FORBES & WALKER TEA BROKERS PVT LTD

WEEKLY TEA MARKET REPORT

SALE NO

39

**07TH/08TH
OCTOBER 2025**



Overall Market

	QTY (M/KGS)	DEMAND
Ex Estate	0.71	Good
High & Medium	0.60	Less
Leafy	0.68	Fair
Semi Leafy	0.71	Fair
Tippy/Small Leaf	0.93	Fair
Premium Flowery	0.05	Fair
Off Grade	1.15	Irregular
Dust	0.45	Less
Total	5.29	Fair general

ORDER OF SALE

SALE NO : 39

07TH/08TH OCTOBER 2025

EX-ESTATE	LG LARGE LEAF LG SMALL LEAF/BOP1A/ PREMIUM	HIGH & MEDIUM/OFF GRADE /DUST
Asia Siyaka Commodities PLC	Lanka Commodity Brokers Ltd	John Keells PLC
John Keells PLC	Asia Siyaka Commodities PLC	Eastern Brokers Ltd
Lanka Commodity Brokers Ltd	John Keells PLC	Ceylon Tea Brokers PLC
Mercantile Produce Brokers (Pvt) Ltd	Ceylon Tea Brokers PLC	Lanka Commodity Brokers Ltd
Eastern Brokers Ltd	Eastern Brokers Ltd	BPML Produce Marketing (Pvt) Ltd
Ceylon Tea Brokers PLC	BPML Produce Marketing (Pvt) Ltd	Forbes & Walker Tea Brokers (Pvt) Ltd
BPML Produce Marketing (Pvt) Ltd	Forbes & Walker Tea Brokers (Pvt) Ltd	Mercantile Produce Brokers (Pvt) Ltd
Forbes & Walker Tea Brokers (Pvt) Ltd	Mercantile Produce Brokers (Pvt) Ltd	Asia Siyaka Commodities PLC

AUCTION DETAILS

AT THIS WEEK'S SALE 10,732 LOTS TOTALLING 5,293,284 KGS WERE ON OFFER. THE BREAKDOWN IS AS FOLLOWS:

	LOTS	QUANTITY
Ex Estate	736	715,500
Main Sale - High & Medium	1,448	598,899
Low Grown - Leafy	1,816	683,074
Low Grown - Semi Leafy	1,629	707,293
Low Grown - Tippy	1,956	935,022
Premium Flowery	343	46,713
Off Grades	2,278	1,153,553
Dust	526	453,230
Total	10,732	5,293,284
Re - Prints	613	297,566

SETTLEMENT DATES

10/10/2025 14/10/2025 15/10/2025

10% Payment Buyers Prompt Sellers Prompt

Quality

Westerns were irregular and not as useful as the previous week. Nuwara Eliyas were barely maintained, whilst the Uva/Uda Pussellawas showed no change. Low Grown were similar to last.

COMMENTS

Overall Auction offerings improved marginally on last week and totalled 5.3 M/Kgs. Consequent to the abolishing of SVAT and transition to a VAT regime, there was mixed reaction amidst much speculation of a significant adverse impact in auction prices. There was fair demand for most teas on offer.

Ex-Estate offerings too showed some recovery over last week's volume and totalled 0.7 M/Kgs. Overall quality of teas from the Western slopes were not as useful, whilst teas from the Eastern sector showed no change.

Best Western BOP/BOPF's declined by Rs. 50 per kg and more for select high-priced teas of last week. In the Below Best category, BOP's in the higher price bracket declined by Rs. 50 per kg and more, whilst the others and teas at the lower end of the market were firm to marginally dearer for the clean leaf types. Corresponding BOPF's, where quality was maintained, were firm and Rs. 20 per kg easier, whilst the others declined further. BOPF's at the lower end of the market were marginally dearer following quality. Nuwara Eliyas' continued to sell around last week's levels. Uda Pussellawa BOP's declined by Rs. 50 per kg and more, whilst the corresponding BOPF's were irregular though sold around last week's levels. Uva BOP's - Select invoices were up to Rs. 50 per kg dearer, whilst the others were irregular following quality. Corresponding BOPF's were firm and Rs. 20 per kg easier.

CTC's in High & Mid Grown category - BP1's had hardly any offerings. PF1's - Select Best were firm following special inquiry, whilst the others were irregularly easier, at times, substantially. Corresponding Low Grown varieties sold around last.

Limited interest from shippers to the UK, whilst there was fair demand from shippers to Japan and China. Selective buying from shippers to South Africa, whilst shippers to the CIS and Middle East continued to be fairly active.

Low Grown totalled approximately 2.3 M/Kgs. Leafy, Semi-Leafy, Tippy and Premium categories met with fair demand.

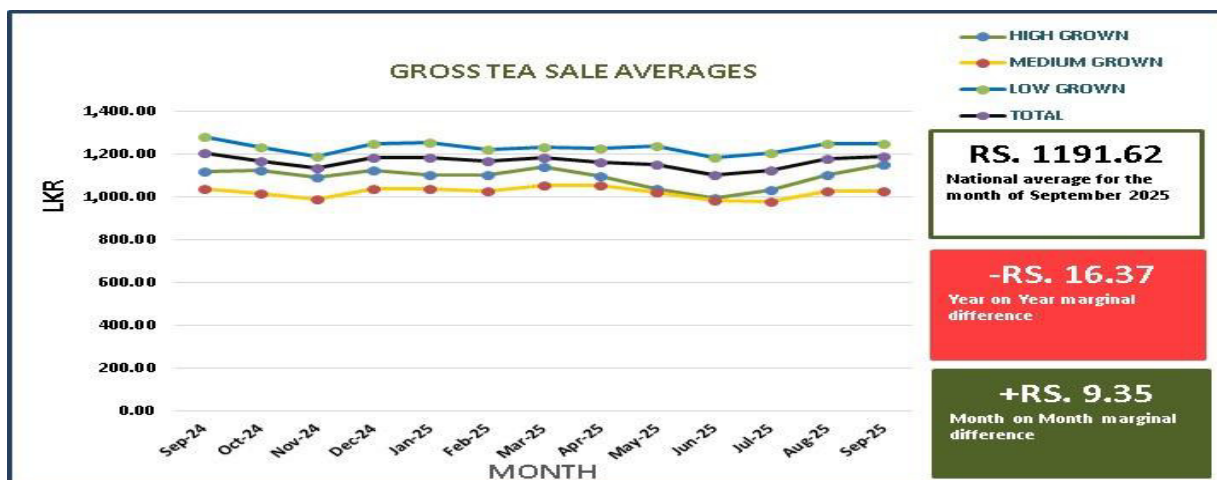
In the Leafy and Semi-Leafy catalogues, a selection of high-priced BOP1's were firm to selectively dearer, whilst the balance in general were easier. However, the bolder varieties declined sharply. A few select Best OP1's were firm, whilst the balance were lower. Well-made OP's together with the cleaner Below Best sold around last levels, whilst the balance together with teas at the bottom were irregular. OPA's, in general, were firm. Select Best and Best PEK's declined, whilst the Below Best together with teas at the bottom were firm. PEK1's, in general, were easier.

In the Tippy catalogue, well-made FBOP's together with the Below Best and bolder varieties declined, whilst teas at the lower end sold around last levels. Well-made FF1's were firm to easier. The cleaner Below Best and cleaner teas at the bottom sold around last levels, whilst the balance were irregular following quality.

In the Premium catalogue, a selection of Very Tippy teas appreciated, whilst the balance were firm. However, the leafier varieties declined.

NATIONAL TEA SALES AVERAGES

(SEPTEMBER 2025)



Key Highlights:

- Overall average in September increased by Rs. 9.35 (USD 0.02) in comparison to the previous month
- High Grown elevation recorded positive variances both in LKR and USD terms in comparison with the previous month. Medium Grown elevation declined against the previous month in USD and LKR terms, whilst the Low Grown elevation gained in LKR terms despite a USD decline on a month on month basis
- The High Grown elevation gained by USD 0.08, although negative variances were recorded in the Medium and Low Grown elevations vis-à-vis September 2024
- Cumulative variance recorded a negative Rs. 85.10 and USD 0.23 against January-September 2024

In Sri Lankan Rupees								
	25-Sep	25-Aug	MOM Variance	24-Sep	YOY Variance	To date 2025	To date 2024	YOY Variance
High Grown	1,155.76	1,106.20	49.56	1,121.04	34.72	1,083.91	1,149.25	-65.34
Medium Grown	1,027.54	1,029.10	-1.56	1,041.37	-13.83	1,022.69	1,081.08	-58.39
Low Grown	1,251.84	1,251.09	0.75	1,282.63	-30.79	1,230.94	1,331.79	-100.85
Total	1,191.62	1,182.27	9.35	1,207.99	-16.37	1,160.56	1,245.66	-85.10
In U.S. Dollars								
	25-Sep	25-Aug	MOM Variance	24-Sep	YOY Variance	To date 2025	To date 2024	YOY Variance
High Grown	3.82	3.67	0.15	3.74	0.08	3.62	3.78	-0.16
Medium Grown	3.40	3.41	-0.01	3.48	(0.08)	3.41	3.56	-0.14
Low Grown	4.14	4.15	-0.01	4.28	(0.14)	4.11	4.38	-0.27
Total	3.94	3.92	0.02	4.04	(0.10)	3.87	4.10	-0.23

Source - Sri Lanka Tea Board (For statistical purposes only)

* National Tea Sale average for the month of September 2025 recorded Rs. 1,191.62 (USD 3.94), showing an increase of Rs. 9.35 and USD 0.02 in comparison with the previous month's average of Rs. 1,182.27 (USD 3.92).

* In comparison to the September 2024 average of Rs. 1,207.99 (USD 4.04), shows a decline of Rs. 16.37 and USD 0.10 YOY.

* Total National Sale Average for the year 2025 (to date) was recorded at Rs. 1,160.56 (USD 3.87), a decline of Rs. 85.10 (USD 0.23) against the corresponding year's average of Rs. 1,245.66 (USD 4.10).

Elevation-Wise Analysis - August 2025:

* High Grown average for the month recorded an increase of Rs. 49.56 and USD 0.15 month on month, whilst a decline of Rs. 34.72 and a gain of USD 0.08 was witnessed against the corresponding month in 2024.

* Medium Grown average for the month recorded a negative variance of Rs. 1.56 and USD 0.01 month on month. In comparison to the corresponding monthly average last year, shows a decrease of Rs. 13.83 and USD 0.08.

* Low Grown average for the month recorded an increase of Rs. 0.75 and a decrease of USD 0.01 month on month, whilst against the corresponding average of September 2024 shows a decrease of Rs. 30.79 and USD 0.14.

* All regions recorded negative variances during the period January-September 2025 in comparison to the cumulative corresponding period of 2024 in both LKR and USD terms.

(Refer statistical details on Page No. 14)

World Tea News

Kenya unveils \$2 billion tea plan as China opens its market

An ambitious plan was unveiled to triple the country's tea earnings to over \$2 billion by 2027, backed by new trade opportunities with China and a drive to modernize factories and boost value addition.

This will transform Kenya's tea sector, a major agricultural export, from a bulk-export model to one anchored on processing and diversification, particularly into higher-value orthodox teas – whole-leaf tea produced using traditional methods that fetch higher prices in global markets.

In 2022, the average price per kilo of green leaf was \$0.39. Today it has risen to \$0.49. The total tea exports have grown from \$1.06 billion to \$1.4 billion last year. Production of orthodox teas, known for their aromatic and premium quality, has already surged to 13 million kg.

China has announced that it will grant zero tariffs to 53 African countries with which it maintains diplomatic relations, aiming to facilitate trade.

Most of the tea factories in Kenya are struggling with outdated equipment and the government has invested 3.7 billion Kenya shillings (\$28 million) to upgrade them, enabling them to operate optimally. Also, the government's waiver of taxes on packaging materials for agricultural products, including tea, will help in lowering production costs and promote value addition.

Source: China Daily (Extracts), Courtesy: Tea Exporters' Association Sri Lanka

Ceylon Specialty Estate Tea of the Year 2025 Charity Auction – Osaka, Japan



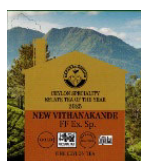
24 exclusive lots of tea generated USD 37,082/approximately SLR 11 million for uplifting lives of estate communities

Sri Lanka showcased the rich diversity of its tea industry at a landmark Charity Auction of Specialty Estate Teas representing the 7 agro-climatic regions of Sri Lanka. Renowned globally for producing the world's finest Orthodox black teas, a Charity Tea Sale in celebration of the successful completion of the Sri Lanka Pavillion at EXPO 2025 was held in Osaka, Japan on 26 September 2025 with 27 lots of winning teas offered for sale and the total sales proceeds amounting to JPY 5,517,500 (USD 37,082.50).

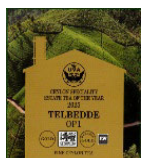
The charity auction was organized in collaboration with the Sri Lanka Tea Board and the Colombo Tea Traders' Association, assisted by the Colombo Brokers' Association, The Planters' Association of Ceylon and the Sri Lanka Tea Factory Owners Association.

All proceeds from the auction will be dedicated to uplifting the lives of tea estate communities by funding educational programmes and health facilities.

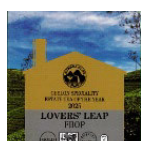
This event not only highlights the excellence of Ceylon Tea, but also demonstrates the industry's deep commitment to social responsibility and sustainable development.



- ❖ The highest price of JPY 125,000 per kg was achieved by New Vithanakande Tea Factory, a member of the MG Group of Companies, for a line of FFEXSp from the Sabaragamuwa Region, which was adjudged the overall winner of the Bronze Award.









- ❖ The second highest price of JYP 65,000 per kg was secured by Telbedde Estate of Balangoda Plantation PLC, a member of MelstaCorp/Stassen Group of Companies, for a line of OP1 from the Uva Region, which was adjudged the overall winner of the Gold Award.



- ❖ The third highest price of JYP 55,000 per kg was secured for a line of Lovers' Leap FBOP of Pedro Estate of Kelani Valley Plantations PLC, a member of the Hayleys Group in the

Details and prices achieved at the charity auction is appended below.

Region	Rank	Broker	Garden Mark	Plantation	Grade	Buyer	Price	Qty	Value	Value (~USD)
Nuwara Eliya	1		Lovers' Leap	Kelani Valley Plantations (Hayleys Group)	FBOP	Juria International Co. Ltd	55,000	10	550,000	3,696.5
	2		Inverness	Kelani Valley Plantations (Hayleys Group)	OP1	Janet International	25,000	10	250,000	1,680.2
	3		Lovers' Leap	Kelani Valley Plantations (Hayleys Group)	PEKOE	Karel Capek Co. Ltd	18,000	10	180,000	1,209.8
Uda Pussellawa	1		Delmar	Uda Pussella Plantations (Browns Plantations)	FBOP	Sayuri International Co. Ltd	8,000	10	80,000	537.7
	2		Delmar	Uda Pussella Plantations (Browns Plantations)	PEKOE	Ceythe Japan Co. Ltd	18,500	10	185,000	1,243.4
	3		Blairlmond	Uda Pussella Plantations (Browns Plantations)	OP1	Mr. Ryoji Yamaguchi Fortune Pilot (Pvt) Ltd	7,500	10	75,000	504.1

Region	Rank	Broker	Garden Mark	Plantation	Grade	Buyer	Price	Qty	Value	Value (~USD)
Uva	1		Telbedde	Balangoda Plantations (Melsta/Stassen Group)	OP1	Juria International Co.Ltd	65,000	10	650,000	4,368.6
	2		Dickwella	Malwatte Valley Plantations	BOP	Imagawa Tamakoen Tea Shop	13,500	10	135,000	907.3
	3		Dickwella	Malwatte Valley Plantations	OP1	Finlays Colombo	10,000	10	100,000	672.1
Dimbulla	1		Fetteresso	Bogawantalawa Tea Estates	BOP	Rama DBK Co. Ltd	16,000	10	160,000	1,075.3
	2		Queensberry	Kahawatte Plantations	FBOP	Juria International Co.Ltd	18,000	10	180,000	1,209.8
	3		Queensberry	Kahawatte Plantations	OP1	Imagawa Tamakoen Tea Shop	15,500	10	155,000	1,041.7
Kandy	1		Nayapane	Elpitiya Plantations (Aitken Spence Group)	OP1	N's Tea Co.Ltd	13,000	10	130,000	873.7
	2		Kenilworth	Hatton Plantations	OP1	M/s. Mlesna Tea Japan	24,000	10	240,000	1,613.0
	3		Dartry Valley	Sanrose Teas (Pvt) Ltd	FBOP	M/s.Tsuyoshi Nitta	13,000	10	130,000	873.7
Ruhuna	1		Kiruwanaganga	Talawakelle Tea Estates (Hayleys Group)	FFEXSP1	NSE Co.Ltd	13,000	10	130,000	873.7
	2		Sunrise Estate	Sunrise Teas (Pvt) Ltd	OP1	Impact Co.Ltd	18,500	10	185,000	1,243.4
	3		Lumbini	Lumbini Tea Valley Ceylon	OP1	M/s. Mlesna Tea Japan	21,000	10	210,000	1,411.4
Sabaragamuwa	1		New Vithanakande	New Vithanakande Tea Factory (Pvt) Ltd	FFEXSP	Janet International	125,000	10	1,250,000	8,401.1
	2		New Vithanakande	New Vithanakande Tea Factory (Pvt) Ltd	FBOP1	Imagawa Tamakoen Tea Shop	20,000	10	200,000	1,344.2
	3		Peakview	KDU Group	OP1	AICS Co. Ltd	14,000	10	140,000	940.9
Innovative	1		Great Western	Talawakelle Tea Estates (Hayleys Group)	Dragon Balls	Juria International Co.Ltd GMT Trading Co. Ltd	30,000	3	90,000	604.9
	2		Bridwell	Bogawantalawa Tea Estates	Zen	Imagawa Tamakoen Tea Shop	17,500	3	52,500	352.9
	3		Bridwell	Bogawantalawa Tea Estates	Haze	Finlays Colombo	20,000	3	60,000	403.3
Total								219	5,517,500	37,082.5

Price (Price per kilogram)

Qty (Quantity in kilograms per lot)

We congratulate the winners for their dedication in crafting teas of exceptional quality & acknowledge the buyers for their generosity!

CROP AND WEATHER

FOR THE PERIOD 30 September - 07 October 2025

Western/Nuwara Eliya Regions



Both regions reported sunny mornings and evening showers throughout the week. The Department of Meteorology expects rain in the Western and Nuwara Eliya regions in the week ahead.

Uva/Udapussellawa Regions



The Uva and Uda Pussellawa regions reported bright weather and rain throughout the week. Intermittent showers are expected in both regions according to the Department of Meteorology.

Low Grown



The Low Grown Region reported sunny weather throughout the week. According to the Department of Meteorology, scattered showers are expected in the Low Grown Region in the week ahead.

Crop

The Western and Nuwara Eliya regions reported a slight increase in the crop intake, whilst the Uva, Uda Pussellawa and Low Grown regions reported a slight decrease.

HIGH GROWN TEAS

■ Incline from last week
■ Decline from last week
■ Static Market

BOP

Best Western's were mostly easier by Rs. 50 per kg and more for select high-priced teas of last week. In the Below Best category, teas in the higher price bracket declined by Rs. 50 per kg and more, whilst the others and teas at the lower end of the market were firm and marginally dearer for the clean leaf types. Nuwara Eliya's continued to sell around last week's levels. Uda Pussellawa's declined by Rs. 50 per kg and more. Uva's - Select invoices were up to Rs. 50 per kg dearer, whilst the others were irregular following quality.

BOPF

Best Western's declined by Rs. 50 per kg and more for select high-priced teas of last week. Teas in the Below Best category, where quality was maintained, were firm and Rs. 20 per kg easier, whilst the others tended to decline further. Teas at the lower end of the market were firm and marginally dearer following quality. Nuwara Eliya's sold around last week's levels. Uda Pussellawa's were barely steady. Uva's were firm and Rs. 20 per kg easier.

OP/OPA

Well-made varieties were easier by Rs. 20-40 per kg, whilst the Below Best types declined by Rs. 20 per kg. Poorer sorts were firm on last.

PEKOE/PEKOE1

Flavoury PEK/PEK1's were difficult of sale, whilst the Orthodox Leafy PEK/PEK1's were easier by Rs. 40-60 per kg and more, at times. A few select Best Rotovane PEK's sold at last levels following special inquiry, whilst the others were irregular and mostly lower. Clean leaf Below Best varieties sold at last levels, whilst the others declined by Rs. 20-40 per kg and more. Poorer sorts sold at last levels.

FBOP/FBOPF1

Flavoury FBOP/FBOPF1's declined by Rs. 40-60 per kg and were mostly unsold due to poor demand. Better Orthodox FBOP/FBOPF1's declined by Rs. 50-80 per kg, whilst the others and teas at the lower end were easier by Rs. 20-40 per kg.

QUOTATIONS LKR SALE DTE	BOP		BOPF		PEKOE/FBOP		OP	
	29/30 Sep	07/08 Oct	29/30 Sep	07/08 Oct	29/30 Sep	07/08 Oct	29/30 Sep	07/08 Oct
Best Westerns	1380-1550	1340 - 1440	1340-1550	1320 - 1460	1380-1650	1340 - 1600	1200-1300	1120 - 1360
Below Best Westerns	1200-1360	1200 - 1320	1260-1320	1240 - 1300	1220-1340	1260 - 1320	980-1080	1000 - 1060
Plainer Westerns	1140-1180	1120 - 1180	1140-1240	1140 - 1220	870-1180	800 - 980	840	920 -
Nuwara Eliyas	N/A	1260 -	1300	1280 -	1120	N/A	N/A	N/A
Brighter Uda pussellawas	1080	1140 - 1220	1200-1260	1200 - 1260	1160-1380	1160 - 1500	1040-1100	1020 -
Other Uda pussellawas	1020	1040 - 1120	1100-1180	1140 - 1180	780-1120	770 -	940-980	820 -
Best Uvas	1280-1440	1240 - 1360	1240-1360	1200 - 1260	1340-1550	1280 - 1480	1140-1360	1100 - 1280
Other Uvas	N/A	N/A	N/A	820 - 830	780-1320	860 - 1200	980-1120	890 - 1080

MEDIUM GROWN TEAS

■ Incline from last week
■ Decline from last week
■ Static Market

BOP	Sold around last.
BOPF	Sold around last.
OP/OPA	Well-made teas were easier by Rs. 20-40 per kg, whilst the Below Best types declined by Rs. 20-30 per kg. Teas at the lower end held firm.
PEKOE/PEKOE1	Select Best PEK1's were easier by Rs. 50-100 per kg. Best PEK/PEK1's were lower by Rs. 40-60 per kg, whilst the Below Best and others were easier by Rs. 30-50 per kg.
FBOP/FBOPF1	Select Best FBOP/FBOPF1's were irregularly lower by Rs. 40-60 per kg, whilst the others were firm to easier by Rs. 20-40 per kg. Teas at the lower end were firm on last.

QUOTATIONS LKR SALE DTE	BOP		BOPF		PEKOE/FBOP		OP	
	29/30 Sep	07/08 Oct	29/30 Sep	07/08 Oct	29/30 Sep	07/08 Oct	29/30 Sep	07/08 Oct
Good Mediums	1320-2000	1280 - 1800	1120-1240	1220 - 1280	1400-1800	1380 - 1850	1140-1280	1100 - 1300
Other Mediums	1040-1200	940 - 1200	960-1080	920 - 1040	900-1380	830 - 1360	850-1120	790 - 1080

UNORTHODOX / CTC TEAS

HIGH GROWN	BP1s - Hardly any offerings. PF1s - Best available were firm following special inquiry, whilst the others were neglected.
MEDIUM GROWN	BP1s - Irregular and hardly any offerings. PF1s - Select Best were firm, whilst the others were irregular and easier, at times substantially.
LOW GROWN	BP1s - Limited availability of teas sold well. PF1s - Mostly firm.

QUOTATIONS LKR SALE DTE	BP1		PF1	
	29/30 Sep	07/08 Oct	29/30 Sep	07/08 Oct
High Grown	N/A	N/A	1100-1220	1120 - 1180
Medium Grown	1200	N/A	1000-1160	1000 - 1200
Low Grown	1400	1300 - 1440	1300-1440	1280 - 1460

OFF GRADES

■	Incline from last week
■	Decline from last week
■	Static Market

FGS1/FGS

Select Best varieties were firm on last week's levels, whilst the Best varieties together with the Below Best sorts were firm to dearer following quality. Teas at the lower end of the market met with good demand. Low Grown - In general maintained. CTC - In general gained by Rs. 20-40 per kg.

BROKENS

Reducer varieties in the Best category together with the clean leaf sorts were firm to selectively easier. Below Best sorts which commenced firm, declined by Rs. 20-40 per kg and more as the sale progressed. Poorer varieties were easier by Rs. 30-50 per kg.

BOP1A

Main Grade reducer varieties in the Best category declined by Rs. 50-100 per kg, whilst the balance maintained. Below Best varieties were firm, whilst select invoices gained by Rs. 10-20 per kg. Poorer sorts maintained, whilst select invoices were dearer by Rs. 20 per kg.

QUOTATIONS LKR

SALE DTE	HIGH		MEDIUM		LOW	
	29/30 Sep	07/08 Oct	29/30 Sep	07/08 Oct	29/30 Sep	07/08 Oct
Better Fannings (Orthodox)	840-1320	850 - 1260	800-1120	810 - 1080	800-900	810 - 890
Better Fannings (CTC)	N/A	770 -	880-920	960 -	820-1320	860 - 1320
Other Fannings (Orthodox)	600-830	600 - 840	600-790	610 - 800	590-790	600 - 800
Other Fannings (CTC)	620-730	N/A	600-740	580 - 740	500-790	600 - 770
Good Brokens	780-900	760 - 1040	780-1140	770 - 1180	790-1300	770 - 1180
Other Brokens	680-770	630 - 750	640-770	620 - 750	610-780	600 - - 760
Better BOP1As	770-960	780 - 1140	780-1300	780 - 1100	780-1550	800 - 1420
Other BOP1As	760-770	760 - 770	700-760	670 - 760	620-760	690 - 760

DUSTS

DUST1

In the Select Best category, teas declined substantially by Rs. 100 per kg. Teas in the Best category where quality was maintained were easier by Rs. 20-30 per kg, whilst the others declined further by up to Rs. 40-60 per kg. The Below Best varieties were firm to irregularly easier by Rs. 20-30 per kg, whilst the poorer sorts remained firm. Low Grown Best category maintained around last week's levels. The Below Best varieties were dearer by Rs. 20-40 per kg, whilst the poorer sorts remained firm. High and Medium Grown CTC's were firm to easier by Rs. 20-30 per kg, whilst the Low Grown varieties declined by Rs. 40 per kg.

DUST

Clean leaf secondaries and the poorer sorts were firm to dearer by Rs. 20-30 per kg. The Low Grown Best varieties remained firm, whilst the poorer sorts were dearer by Rs. 20 per kg.

QUOTATIONS LKR

SALE DTE	HIGH		MEDIUM		LOW	
	29/30 Sep	07/08 Oct	29/30 Sep	07/08 Oct	29/30 Sep	07/08 Oct
Better Primary Dust (Orthodox)	1220-1650	1180 - 1460	1040-1240	1020 - 1200	940-980	920 - 1000
Better Primary Dust (CTC) P. Dust	1120-1160	1100 - 1160	1140-1260	1100 - 1160	1100-1380	1120 - 1400
Below Best Primary Dust (Orthodox)	1000-1200	980 - 1160	920-1020	900 - 1000	860-920	860 - 900
Other Primary Dust (CTC) P. Dust	N/A	1080 - 1100	1080-1120	920 - 1080	840-1080	840 - 1100
Other Primary Dust (Orthodox)	730-980	870 - 960	630-900	640 - 880	560-850	650 - 850
Better Secondary Dust	1040-1200	1050 - 1160	880-1080	850 -	900-920	960 - 1060
Other Secondary Dust	710-1000	680 - 1040	640-860	610 - 830	560-880	550 - 940

LOW GROWN TEAS

■ Incline from last week
■ Decline from last week
■ Static Market

FBOP/FBOP1	Well-made FBOP's together with the Below Best and bolder varieties declined, whilst teas at the lower end sold around last levels. FBOP1's, in general, were easier.
BOP	Well-made BOP's were firm, whilst the others were easier.
BOP1	A selection of high- priced BOP1's were firm to selectively dearer, whilst the balance in general were easier. However, the bolder varieties declined sharply.
OP1	A few select Best OP1's were firm, whilst the balance were easier.
OP	Well-made OP's together with the cleaner Below Best sold around last levels, whilst the balance together with teas at the bottom were irregular.
OPA	In general, were firm.
PEKOE	Select Best and Best PEK's declined, whilst the Below Best together with teas at the bottom were firm. PEK1's, in general, were easier.
BOPF	In general, were lower.
FBOPF/FBOPF1	A selection of Very Tippy teas appreciated, whilst the balance were firm. However, the leafier varieties declined. Well-made FF1's were firm to easier. The cleaner Below Best and cleaner teas at the bottom sold around last levels, whilst the balance were easier following quality.

QUOTATIONS LKR SALE DTE	SELECT BEST		BEST		BELOW BEST		OTHERS	
	29/30 Sep	07/08 Oct	29/30 Sep	07/08 Oct	29/30 Sep	07/08 Oct	29/30 Sep	07/08 Oct
FBOP 1	1650-1800	1600 - 1800	1400-1450	1400 - 1450	1200-1300	1200 - 1250	900-1000	900 - 1000
FBOP	1700-2400	1700 - 2200	1480-1500	1450 - 1500	1200-1300	1200 - 1250	900-950	900 - 950
BOP 1	2350-2900	2350 - 3000	1800-2300	1750 - 2250	1160-1500	1160 - 1500	850-1140	850 - 1140
BOP	1700-1900	1700 - 1800	1400-1450	1400 - 1450	1150-1250	1150 - 1200	900-1000	900 - 1000
BOPF	1400-1500	1400 - 1500	950-1000	900 - 1000	850-900	850 - 900	800-850	800 - 850
FBOPF (TIPPY)/FBOPF SP	3800-4600	4000 - 5000	3000-3400	3000 - 3600	2000-2200	2000 - 2200	1000	1000 - 1100
FBOPF 1	1600-1700	1600 - 1700	1400-1500	1400 - 1480	1250-1300	1200 - 1250	900-950	900 - 950
FBOPF	1500-1700	1500 - 1600	1300-1400	1300 - 1350	1100-1150	1100 - 1150	900-950	900 - 950
OP 1	2450-3200	2500 - 3450	2200-2400	2250 - 2450	1320-2150	1300 - 2150	900-1300	900 - 1280
OP	1480-1650	1460 - 1550	1420-1460	1400 - 1440	1280-1400	1280 - 1380	900-1260	900 - 1260
OPA	1480-1850	1480 - 1800	1340-1460	1340 - 1460	1240-1320	1240 - 1320	920-1220	920 - 1220
PEKOE	1550-2600	1550 - 2400	1440-1500	1420 - 1500	1300-1420	1300 - 1400	900-1280	900 - 1280
PEK 1	1850-2700	1800 - 2400	1700-1800	1650 - 1750	1460-1650	1440 - 1600	1000-1440	1000 - 1420

TOP PRICE

WESTERN MEDIUM			
Ancoombra	BOP		1800
Harangalla	BOP	@	1650
Dartry Valley	BOP	@	1500
Windsorforest	BOPSp	@	1480
Craighead	BOPSp	@	1480
Vellai Oya	BOPF/BOPFSp	@	1280
Craighead	BOP1	@	1800
Harangalla	BOP1		1800
Hatale	FBOP/FBOP1		1850
Dartry Valley	FBOP/FBOP1	@	1800
Craighead	FBOP/FBOP1	@	1750
Imboolpittia	FBOP/FBOP1	@	1750
Craighead	FBOPF/FBOPF1	@	1600
Dartry Valley	FBOPF/FBOPF1	@	1600
Hatale	OP/OPA		1400
Dartry Valley	OP/OPA	@	1320
Craighead	OP1	@	1700
Craighead	PEK/PEK1	@	1950
Doombagastalawa	PEK/PEK1	@	1900
New Rothschild	PEK/PEK1		1900
Harangalla	PEK/PEK1		1900
Hatale	PEK/PEK1		1900
Imboolpittia	PEK/PEK1	@	1850
Cooroondoowatte	PEK/PEK1	@	1850
Kenilworth	PEK/PEK1		1850
WESTERN HIGH			
Ingestre	BOP	@	1440
Bearwell	BOPSp		1650
Dessford	BOPF/BOPFSp	@	1460
Robgill	BOPF/BOPFSp		1460
Somerset	BOPF/BOPFSp	@	1440
Tillyrie	BOPF/BOPFSp	@	1400
Mattakelle	BOPF/BOPFSp		1400
Great Western	BOPF/BOPFSp		1400
Inverness	BOP1		1650
Torrington	BOP1	@	1300
Cymru	FBOP/FBOP1		1600
Cymru	FBOPF/FBOPF1		1420
Bogahawatte	FBOPF/FBOPF1		1420
Bambrakelly	OP/OPA		1360
Kirkoswald	OP1		1300

WESTERN HIGH			
Cymru	PEK/PEK1		1750
Norwood	PEK/PEK1	@	1700
Gartmore	PEK/PEK1	@	1600
NUWARA ELIYAS			
Mahagastotte	BOPF/BOPFSp	@	1280
Lovers Leap	BOPF/BOPFSp		1280
Court Lodge	FBOP/FBOP1		1180
Kenmare	OP/OPA	@	920
UDAPUSSELLAWAS			
Luckyland	BOP		1220
Mooloya	BOPSp		1020
Mooloya	BOPF/BOPFSp		1260
Delmar	FBOP/FBOP1	@	1400
Maha Uva	FBOP/FBOP1	@	1340
Blairlomond	FBOPF/FBOPF1	@	1300
Maha Uva	OP/OPA	@	1180
High Forest	OP1		1040
Delmar	PEK/PEK1	@	1550
LOW GROWNS			
New Laksakanda	BOP		2450
New Spring View	BOPSp		2400
Kings Bru	BOPF		2050
Rajjuruwatta Super	BOPFSp		2350
Sithaka	FBOP		2450
Wattahena	FBOP1		1950
New Kolonne Kithulgala	FBOP1	@	1800
New Laksakanda	FBOPF		1750
Lumbini	FBOPF1		1850
Andaradeniya Super	FBOPF1		1850
Gunawardana	FBOPF1	@	1750
Woodland Grand	FBOPF1		1750
Pothotuwa	FBOPF1	@	1700
Pothotuwa	BOP1	@	3000
Pothotuwa	OP1	@	3450
Bogoda Group	OP		1550
Liyonta	OP		1550
Rotumba	OP		1550
Pothotuwa	OP	@	1500
New Kolonne Kithulgala	OP	@	1500
Lucky Dais	OPA		1800
Lumbini	PEK		2400
Liyonta	PEK1		2400
Peak View Super	PEK1		2400

@ - SOLD BY FORBES & WALKER TEA BROKERS (PVT) LTD. ** - ALL TIME RECORD PRICE. * - EQUAL ALL TIME RECORD PRICE

UVA MEDIUM			
Misty Uva	BOP	@	1340
Hindagala	BOPSp		1380
Dickwella	BOPF/BOPFSp	@	1600
Aruna Passara	BOP1		1950
Shawlands	FBOP/FBOP1	@	1650
Demodera 'S'	FBOPF/FBOPF1	@	1480
Halpewatta Uva	FBOPF/FBOPF1	@	1460
Pettiagalla	FBOPF/FBOPF1		1460
Aruna Passara	FBOPF/FBOPF1		1460
Sarnia Plaiderie	FBOPF/FBOPF1	@	1440
Sarnia Plaiderie	OP/OPA		1280
Aruna Keppetipola	OP/OPA		1280
Dickwella	OP/OPA	@	1260
Misty-Uva	OP/OPA	@	1200
Aruna Passara	OP1		1650
Dickwella	OP1	@	1360
Haputale Super	OP1	@	1300
Sarnia Plaiderie	PEK/PEK1		1900
UVA HIGH			
Nayabedde	BOP	@	1360
Bandaraeliya	BOP	@	1360
Craig	BOPSp		1260
Spring Valley	BOPSp	@	1180
Bandaraeliya	BOPF/BOPFSp	@	1260
Uva Highlands	BOP1		1650
Gonamotawa	FBOP/FBOP1	@	1480
Ellathota Uva	FBOP/FBOP1		1480
Uva Highlands	FBOP/FBOP1	@	1400
Gonamotawa	FBOPF/FBOPF1	@	1440
Ellathota Uva	OP/OPA		1280
Uva Highlands	OP1	@	1300

UVA HIGH			
Craig	OP1		1300
Ellathota Uva	OP1		1300
Gonamotawa	PEK/PEK1	@	1750
Ellathota Uva	PEK/PEK1		1750
UNORTHODOX HIGH			
Dunsinane CTC	PF1		1180
UNORTHODOX MEDIUM			
Strathdon CTC	PF1		1200
Deenside CTC	BP1		720
UNORTHODOX LOW			
Kalubowitiyana CTC	PF1	@	1460
Hingalgoda CTC	PF1		1460
Ceciliyan CTC	BP1	@	1440
PREMIUM FLOWERY			
New Batuwangala	FBOPFSp		5300
Aruna	FBOPFSp		5000
Rajjuruwatta Super	FBOPFSp		5000
Kelani	FBOPFSp	@	4350
New Vithanakande	FBOPFExSp		4550
Garden Leaf Super	FBOPFExSp1	@	5250
DUSTS			
Mattakelle	DUST1		1460
Kalubowitiyana CTC	PD	@	1400
Ceciliyan CTC	PD		1400
OFF GRADES			
Holyrood	FGS/FGS1		1260
Campion	FGS/FGS1	@	1240
Wattegodde	FGS/FGS1	@	1240
Hingalgoda CTC	PF		1320
Norwich	BM		1060
Kothmale Hills	BP		1180
Andaradeniya Hills	BP		1180
Aldora	BOP1A		1420
Chandrika Estate	BOP1A	@	1400

@ - SOLD BY FORBES & WALKER TEA BROKERS (PVT) LTD. ** - ALL TIME RECORD PRICE. * - EQUAL ALL TIME RECORD PRICE

QUANTITY SOLD

DURING THE PERIOD 22ND-30TH SEPTEMBER 2025	WEEKLY (KGS)		TODATE (KGS)	
	2025	2024	2025	2024
PRIVATE SALES	586,211	100,633	8,231,442	4,864,312
PUBLIC AUCTION	4,220,669	5,272,353	188,477,613	181,625,885
FORWARD CONTRACTS	149,120	101,300	1,903,819	1,828,130
DIRECT SALES	NIL	NIL	NIL	NIL
TOTAL	4,956,000	5,474,286	198,612,874	188,318,327
BMF EXCLUDED FROM PRIVATE SALE	180,510	103,000	1,512,061	1,694,625

(QUANTITY SOLD AND THE AVERAGE PRICE PER AUCTION)

	Quantity (M/kgs)			AVG Price (LKR)			Avg Price (USD)		
	2025	2024	2023	2025	2024	2023	2025	2024	2023
24TH SEPTEMBER 2025	4.55	3.60	4.36	1224.31	1245.08	1167.95	4.10	4.20	3.67
30TH SEPTEMBER 2025	4.22	5.27	3.76	1217.01	1264.55	1153.76	4.07	4.22	3.62

Source: Central Bank of Sri Lanka / Buying Rates

RATES OF EXCHANGE

SRI LANKA RUPEE APPROX PER UNIT OF CURRENCY

YEAR	2025	2024	2023
USD	298.74	290.30	318.31
STG.PD	401.36	384.28	383.84
EURO	348.28	319.75	331.89
YEN	1.97	2	2.11

Source: Central Bank of Sri Lanka / Buying Rates

PUBLIC AUCTION/GROSS SALES AVERAGE

SALE NO 38 29TH/30TH SEPTEMBER 2025	WEEKLY(LKR)			TODATE (LKR)			WEEKLY(USD)			TODATE(USD)		
	2025	2024	2023	2025	2024	2023	2025	2024	2023	2025	2024	2023
Uva High Grown	1059.35	1089.32	964.56	1041.51	1111.56	987.36	3.55	3.63	3.03	3.50	3.66	3.02
Western High Grown	1240.68	1183.57	1080.00	1107.75	1190.48	1131.88	4.15	3.95	3.39	3.73	3.92	3.46
CTC High Grown	1155.61	1059.62	910.64	1078.48	1098.81	1008.06	3.87	3.54	2.86	3.63	3.62	3.08
High Grown (Summary)	1191.07	1150.30	1045.74	1086.07	1164.85	1086.21	3.99	3.84	3.28	3.65	3.84	3.32
Uva Medium Grown	1084.53	1120.09	1049.37	1069.20	1139.40	1030.54	3.63	3.74	3.29	3.60	3.76	3.15
Western Medium Grown	1040.95	1064.74	954.51	1006.72	1064.50	996.42	3.48	3.55	2.99	3.39	3.51	3.05
CTC Medium Grown	1001.42	964.36	841.27	943.86	972.93	922.84	3.35	3.22	2.64	3.17	3.21	2.82
Medium Grown (Summary)	1050.66	1081.17	978.54	1026.88	1089.58	1007.12	3.52	3.61	3.07	3.45	3.59	3.08
Orthodox Low Grown	1299.92	1369.73	1263.83	1264.13	1372.89	1287.75	4.35	4.57	3.97	4.25	4.53	3.94
CTC Low Grown	930.48	956.79	928.93	977.43	998.09	968.93	3.11	3.19	2.91	3.29	3.29	2.96
Low Grown(Summary)	1274.19	1347.64	1239.23	1247.89	1349.22	1270.06	4.26	4.50	3.89	4.20	4.45	3.88
Total	1217.01	1264.55	1153.76	1177.04	1266.08	1186.78	4.07	4.22	3.62	3.96	4.17	3.63

Source: Oanda Exchange Rates

Source: MSL - Averages

NATIONAL TEA SALE AVERAGES MONTH OF SEPTEMBER 2025

	MONTH(LKR)			TODATE (LKR)			MONTH(USD)			TODATE(USD)		
	2025	2024	2023	2025	2024	2023	2025	2024	2023	2025	2024	2023
Uva High Grown	1066.88	1060.13	964.07	1050.21	1112.23	999.01	3.53	3.54	2.97	3.51	3.66	3.04
Western High Grown	1225.28	1179.61	1098.13	1119.07	1195.98	1140.73	4.05	3.94	3.38	3.74	3.94	3.48
CTC High Grown	1114.62	1043.63	933.32	1078.79	1100.11	1009.68	3.68	3.49	2.88	3.60	3.62	3.08
High Grown (Summary)	1155.76	1121.04	1045.65	1083.91	1149.25	1086.48	3.82	3.74	3.22	3.62	3.78	3.31
Uva Medium Grown	1074.97	1091.47	1034.68	1070.34	1133.68	1026.72	3.55	3.65	3.19	3.57	3.73	3.13
Western Medium Grown	1024.89	1031.53	987.85	1010.44	1066.75	995.48	3.39	3.45	3.04	3.37	3.51	3.03
CTC Medium Grown	953.94	938.94	871.08	940.10	968.88	918.00	3.15	3.14	2.68	3.14	3.19	2.80
Medium Grown (Summary)	1027.54	1041.37	1020.98	1022.69	1081.08	1019.12	3.40	3.48	3.15	3.41	3.56	3.11
Orthodox Low Grown	1292.77	1327.06	1276.29	1267.01	1376.36	1290.45	4.27	4.43	3.93	4.23	4.53	3.93
CTC Low Grown	969.68	971.11	1016.21	977.65	997.98	966.6	3.20	3.24	3.13	3.26	3.28	2.95
Low Grown(Summary)	1251.81	1282.63	1249.15	1230.94	1331.79	1260.29	4.14	4.28	3.85	4.11	4.38	3.84
Total	1191.62	1207.99	1165.72	1160.56	1245.66	1180.52	3.94	4.04	3.59	3.87	4.10	3.60

Source: Oanda Exchange Rates

Source: SLTB

WORLD TEA PRODUCTION (M/KGS)

				TODATE			DIFFERENCE +/-	
	2023	2024	2025	2023	2024	2025	2023 vs 2024	2024 vs 2025
Aug								
Sri Lanka	18.3	21.3	19.7	174.6	172.5	176.8	-2.1	4.3
Bangladesh	14.5	13.8	13.6	54.7	49.5	49.5	-5.2	0

				TODATE			DIFFERENCE +/-	
	2023	2024	2025	2023	2024	2025	2023 vs 2024	2024 vs 2025
Jul								
Kenya	44.7	40.8	39	318.3	364.1	322.3	45.8	-41.8
Malawi	1.3	1.3	1.4	31.8	34.8	32.9	3	-1.9
North India	150.3	127.6	151.4	504.1	441.3	504.2	-62.8	62.9
South India	21.2	22.8	20.4	134.5	123.2	137.3	-11.3	14.1

DETAILS OF AWAITING SALE

SALE NO : 40

Scheduled for 14TH/15TH OCTOBER 2025

	LOTS	QUANTITY
ExEstate	771	749,237
High & Medium	1,595	674,836
Leafy	1,845	687,381
Semi Leafy	1,655	698,027
Tippy	1,875	886,077
Premium Flowery	422	57,647
OffGrades	2,362	1,230,566
Dust	578	518,667
Total	11,103	5,502,438
RePrint	658	309,458

21/10/2025

Buyers Prompt

22/10/2025

Sellers Prompt

**This sale last year
Sale No. 40 | 08TH/09TH OCTOBER 2024**

Lots :11,572
Re-print Lots :536
Quantity :5,800,143 kgs
Re-print Quantity :245,282 kgs

LOW GROWN CATALOGUES

Violations Excluded

25/09/2024

LEAFY
Closed

SEMI-LEAFY
Closed

TIPPY
Closed

OTHER MAIN SALE CATALOGUES

25/09/2024

HIGH & MEDIUM
Closed

PREMIUM FLOWERY
Closed

OFF GRADES
Closed

NO .OF PKGS

146,866

CTC

9,320 Pkgs - 505,435 kgs

ORDER OF SALE

Approx Selling time of
F&W Catalogues

14TH

OCTOBER 2025

Ex-Estate	LG Large Leaf//Semi Leafy/LG Small Leaf/BOP1A/ Premium	High & Medium/Off Grade /Dust
CTB	AS	EB
MB	JK	CTB
JK	CTB	LC
AS	EB	BC
FW	BC	FW
EB	FW	MB
BC	MB	AS
LC	LC	JK

11.30am	Main Sale - High & Medium
12.30pm	Semi - Leafy Teas
1.30pm	Low Grown - Leafy Teas
2.00pm	Low Grown - Tippy Teas

15TH

OCTOBER 2025

9.00am	BOP1A
9.30am	Premium Flowery
10.30am	Off Grade
10.30am	Ex-Estate
1.30pm	Dust

BC - BPML Produce Marketing (Pvt) Ltd	FW - Forbes & Walker Tea Brokers (Pvt) Ltd
LC - Lanka Commodity Brokers Ltd	AS - Asia Siyaka Commodities PLC
EB - Eastern Brokers Ltd	JK - John Keells PLC
CTB - Ceylon Tea Brokers PLC	MB - Mercantile Produce Brokers (Pvt)Ltd

DETAILS OF AWAITING SALE

SALE NO : 41
Scheduled for 21ST/22ND OCTOBER 2025

	LOTS	QUANTITY
ExEstate	777	755,484
High & Medium	1,579	677,041
Leafy	1,946	741,964
Semi Leafy	1,576	659,537
Tippy	1,892	868,791
Premium Flowery	409	54,171
OffGrades	2,283	1,182,437
Dust	557	501,573
Total	11,019	5,440,998
RePrint	932	413,504

28/10/2025

Buyers Prompt

29/10/2025

Sellers Prompt

This sale last year
Sale No. 41 | 15TH/16TH OCTOBER 2024

Lots :10,784
Re-print Lots :805
Quantity :5,380,224 kgs
Re-print Quantity :353,825 kgs

LOW GROWN CATALOGUES

Violations Excluded

02/10/2025

LEAFY
Closed

SEMI-LEAFY
Closed

TIPPY
Closed

OTHER MAIN SALE CATALOGUES

02/10/2025

HIGH &
MEDIUM
Closed

PREMIUM
FLOWERY
Closed

OFF
GRADES
Closed

NO .OF PKGS
146,269

CTC
9,700 Pkgs - 521,136 kgs

CATALOGUE CLOSURE DETAILS

21/22

OCTOBER 2025

Sale No. 41

The Ex-Estate catalogue closed on 02nd October 2025, excluding violations. The Main Sale catalogues too closed on 02nd October 2025, excluding violations.

28/29

OCTOBER 2025

Sale No. 42

The Ex-Estate and Main Sale catalogues are scheduled to close on 09th October 2025.

03/04

NOVEMBER 2025

Sale No. 43

The Ex-Estate and Main Sale catalogues are scheduled to close on 16th October 2025.

TEA MARKETS AROUND THE WORLD

MOMBASA AUCTION

06TH AND 07TH OCTOBER 2025 (SALE NO. 40)

Good general demand prevailed for the 109,780 packages (7,376,864.00 kilos) available in the market; 19.44% remained unsold.

MARKETS

Pakistan Packers lent strong support with more enquiry from Yemen, other Middle Eastern countries and Afghanistan. Egyptian Packers showed good interest while Kazakhstan, other CIS states and Bazaar were selective. UK were more active while Russia and South Sudan showed less participation; Sudan and Local Packers were absent. Somalia were active at the lower end of the market.

OFFERINGS

Leaf Grades - 50,840 packages (3,306,790.00 kilos) - 20.46% unsold.

Dust Grades - 45,360 packages (3,372,072.00 kilos) - 21.96% unsold.

Secondary Grades - 13,580 packages (698,002.00 kilos) - 7.22% unsold.

LEAF GRADES (M2 & M3)

BP1:

Best - More irregular enquiry ranging between USC14 dearer for some lines to mostly easier by up to USC34 with several teas remaining unsold.

Brighter - Shed by up to USC42.

Mediums - KTDA mediums varied between steady to USC8 above previous levels to easier by up to USC16 with more interest on plantation mediums which appreciated by up to USC18.

Lower Medium - Saw strong support and ranged between firm to USC14 dearer to easier by up to USC2 for select lines.

Plainer - Some select teas advanced by up to USC11 but others were irregularly discounted by up to USC15.

PF1:

Best - Met irregular interest and varied between USC10 dearer to easier by up to USC21.

Brighter - Easier by up to USC22.

Mediums - KTDA mediums met irregular interest and ranged between firm to USC3 dearer for some invoices to mostly easier by up to USC17 while Plantation mediums appreciated by up to USC10 but some lines shed by up to USC2.

Lower Medium - Mostly easier by up to USC9 but a few teas were up to USC5 dearer.

Plainer - Met good enquiry at firm to USC24 above previous levels to easier by up to USC11.

CTC QUOTATIONS	BP1 - USC	PF1 - USC
<i>Best</i>	270 - 346	316 - 400
<i>Good</i>	268 - 334	302 - 349
<i>Good Medium</i>	227 - 287	230 - 340
<i>Medium (KTDA)</i>	155 - 222	200 - 264
<i>Medium (Plantations)</i>	170 - 210	169 - 229
<i>Lower Medium</i>	140 - 190	138 - 195
<i>Plainer</i>	090 - 153	095 - 145

DUST GRADES (M1)

PDUST:

Best - Met more irregular interest and varied between mostly easier by up to USC25 but some lines gained by up to USC12.

Brighter - Discounted by up to USC33.

Mediums - KTDA mediums were steady to USC11 below previous rates but some teas advanced by up to USC6 with plantation mediums firm to USC4 dearer to easier by up to USC2.

Lower Medium - Were irregular and ranged between USC6 dearer to easier by a similar margin.

Plainer - Saw irregular interest ranging between firm to USC8 dearer to easier by up to USC10.

DUST1:

Best - Mostly shed by up to USC22.

Brighter - Easier by up to USC24.

Mediums - KTDA mediums were irregular and eased by up to USC9 but some invoices gained by up to USC13 while plantation mediums generally held value.

Lower Medium - Were firm to USC3 dearer, where sold.

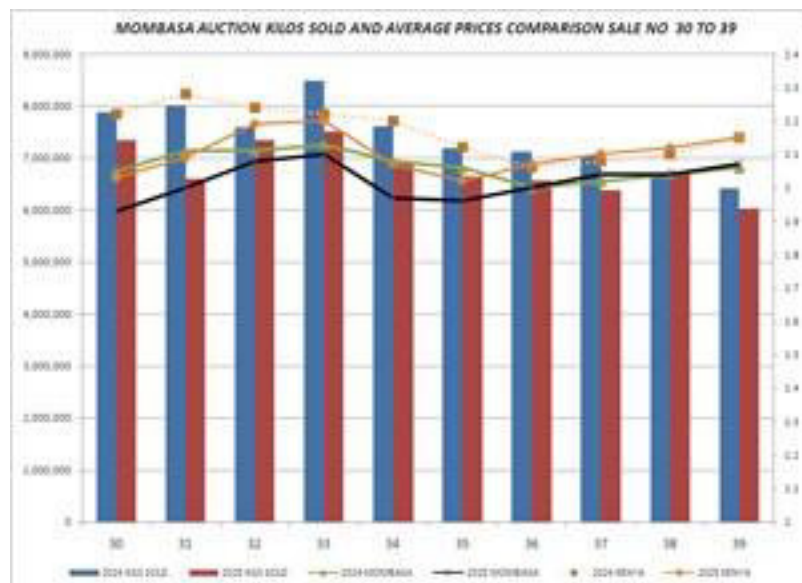
Plainer - Ranged between USC14 dearer to easier by up to USC9.

CTC QUOTATIONS	PDUST - USC	DUST1 - USC
<i>Best</i>	335 - 370	339 - 370
<i>Good</i>	333 - 370	317 - 353
<i>Good Medium</i>	270 - 348	300 - 342
<i>Medium (KTDA)</i>	165 - 230	175 - 269
<i>Medium (Plantations)</i>	196 - 210	174 - 185
<i>Lower Medium</i>	130 - 185	134 - 174
<i>Plainer</i>	086 - 134	085 - 124

SECONDARY GRADES (S1)

In the Secondary Catalogues, best BPs were dearer while others held value with PFs steady to USC6 above previous levels. Clean well sorted coloury Fannings were firm with cleaner types tending dearer while similar DUSTs were about steady. Other Fannings were irregularly easier while DUSTs held value. BMFs were well absorbed.

SECONDARY QUOTATIONS (USC)	BP/ BP2	PF/ PF2	FNGS1/ FNGS	DUST/ DUST2	BMF
Best / Good	208 - 352	207 - 238	130 - 242	120 - 288	-
Good Medium / Medium	-	-	130 - 170	114 - 192	-
Lower Medium	142 - 208	120 - 148	103 - 144	089 - 133	108 - 114
Plainer	088 - 139	083 - 128	082 - 112	080 - 111	082 - 093



Courtesy - Africa Tea Brokers Limited.

BANGLADESH AUCTION

06TH OCTOBER 2025 (SALE NO. 22)

CTC LEAF: 51,989 packages of tea on offer once again met with a good demand.

BROKENS: A few well made good liquoring Brokens were a strong feature of the market and were often dearer following competition. Below best met with a fairly good demand and were mostly firm in line with quality. Medium varieties were again a fairly good market and were about steady. Plainer varieties met with a fair demand and there were quite a few withdrawals in this category. BLF teas continued to meet with a selective demand at around last levels with fair withdrawals.

FANNINGS: Well made good liquoring Fannings were a good market and were mostly fully firm to tending dearer. Medium varieties met with a fairly good demand at around last levels. Plainer varieties met with a fair demand and there were quite a few withdrawals in this category. BLF teas continued to meet with a selective demand at around last levels with fair withdrawals.

DUST: 12,496 packages of tea on offer met with quite a good demand. Good liquoring Dusts sold well at around last levels. Medium varieties met with a fair demand and were easier by Tk.3/- to Tk.5/- closely following quality. Plain/BLF Dusts met with less demand with heavy withdrawals. Blenders lent good support with fair interest from the Loose tea buyers.

COMMENTS: Blenders operated in greater strength this week for all varieties. Loose tea buyers were a little more active compared to last. There were less withdrawals in the fresh category. However, Reprinted teas continued to be neglected and witnessed heavy withdrawals. Dusts were an easier market.

Our Catalogue: (Sale 22) Avg : Tk 247.38, Sold 65.05% , (Sale 21) Avg : Tk 250.65 , Sold 72.53%

QUOTATIONS	BROKENS	QUOTATIONS	FANNINGS
Best	2.10-2.19	Best	2.10-2.14
Good	2.06-2.09	Good	2.06-2.09
Medium	2.02-2.05	Medium	2.02-2.05
Plain	2.02-2.05	Plain	2.02-2.05
BLF	1.61-1.95	BLF	1.61-1.94

Courtesy - National Brokers Limited.

TEA MARKETS AROUND THE WORLD

COONOR AUCTION

06TH OCTOBER 2025 (SALE NO. 40)

CTC LEAF

DEMAND: - Good Demand.

MARKET: - The total CTC leaf teas sold this week was 83.53% (1250720.61kgs) of the total offering of 1467261.46Kgs. Best teas continued to sell at irregular prices in line with quality. Good category sold at irregularly around last levels. Better medium teas faced reduced demand and prices were irregularly easier except for few medium broken which settled at firm prices, medium and plainer sorts sold at barely steady levels.

BUYING PATTERN: - The major blenders were fairly active and bought 53.54% of the total CTC leaf sold. Local C Up-country buyers were selective on best C good teas. The other internal buyers were rather subdued. CIS, Russia and the middle east buyers operated at last levels.

ORTHODOX LEAF

DEMAND: - Good demand.

MARKET: - High grown sold at irregularly lower prices on the whole leaf whilst the others sold firm to dearer. Broken in both high and medium grown sold firm to dearer in line with quality. Fanning in both the categories saw a firm to dearer market.

BUYING PATTERN: - CIS C middle east continues to be active. Up country buyers lent useful support.

CTC DUST

DEMAND: - Reduced demand especially on medium and plainer teas.

MARKET: - CTC dust offer this week was at 421718.81Kgs of which 262662.50kgs were sold (62.35%). Best teas continue to sell irregularly in line with quality. Good C better medium teas sold firm with finer dust fetching some larger gains, whilst the Medium C plainer sorts met with reduced demand which further depleted with the progress of sale and limited weight sold at barely steady levels. However, there were more out lots in this segment.

BUYING PATTERN: - Major blenders were selective on their purchases this week. Regional packers and the up-country buyers were active on good and better medium finer dust. Exporters were very choosy this week.

ORTHODOX DUST

DEMAND: - Good demand.

MARKET: - High grown primary sold at irregular levels around last. Secondaries in this segment fetched barely steady to easier prices. The other primary and secondary teas sold at irregularly easier prices.

BUYING PATTERN: - Internal C regional packers were active. Exporters were fairly active on the secondary dust.

Courtesy- J.Thomas & Co. Pvt. Ltd

TEA MARKETS AROUND THE WORLD

KOLKATA AUCTION

08TH OCTOBER 2025 (SALE NO. 41)

	2025	2024	DIFFERENCE
CTC	1,03,972	No Sale	
ORTHODOX	73,927	No Sale	
DUST	58,113	No Sale	

KOLKATA SALE CTC MARKET

MARKET REPORT:

Market opened to good demand. Teas maintaining quality firm to dearer.
Remainder irregular around last. Plainer dooars seen so far fully firm.

BUYING PATTERN:

HUL: Good Support
Western Inia: Supporting the better teas
Telojan: Selective so far
Other local and int: Operating

KOLKATA SALE ORTHODOX MARKET

MARKET REPORT:

Market opened to strong demand. Well made Whole Leaf selling at firm to occasionally dearer levels. Well made Broken selling at fully firm rates. Remainder Whole leaf and Broken irregular around last. Fannings and cleaner Secondaries selling around last levels.

BUYING PATTERN:

Middle East : Active
CIS: Good Support
HUL: Selective

Courtesy - J Thomas & Company Private Limited

COCHIN AUCTION

07TH OCTOBER 2025 (SALE NO. 41)

	2025 kgs	2024 Kgs.
ORX DUST	6750	11654
CTC DUST	560839	862018
TOTAL	567589	873672

COCHIN DUST

DEMAND: Fair enquiry but some resistance on high priced teas

MARKET: Popular marks tended barely steady to easier by Rs.1/- to 2/- with a few withdrawals. Medium liquoring sold at last levels following quality. Lower Mediums and Plainers sorts eased in value with some withdrawals especially browner types.

BUYERS: AVT operated on liquoring sorts with fair support from Devgiri on SFD grade. HUL was active on Medium and Plainer varieties. TCPL, Local Bazaar, Indcoserve and Regional Packeters selective. Limited Export demand seen at lower levels particularly well made bolder grades. KSCSC was non-operative.

Courtesy- J.T. COCHIN

TEA MARKETS AROUND THE WORLD

SILIGURI AUCTION

8th OCTOBER 2025

	2025-2026	2024-2025	DIFFERENCE
CTC	170,233	SALE DROPPED	170,233
DARJEELING	-	SALE DROPPED	-
GREEN	-	SALE DROPPED	-
DUST	17,922	SALE DROPPED	17,922
TOTAL	188,155	SALE DROPPED	188,155

CTC LEAF MARKET REPORT

STAC OFFERINGS IN PACKAGES (SALE NO 41)

DEMAND / MARKET DETAILS: Market opened to good demand. Limited quantity of garden teas selling at irregular levels following quality. Medium and Plainer sorts are irregular around last.

BUYING PATTERN:

Internal/ Local Packeteers: Mainstay

TCPL/HUL: Selective so far

WI : Operating

Courtesy - J. THOMAS & CO. PVT. LTD, SILIGURI

MALAWI AUCTION

08TH OCTOBER 2025 (SALE NO. 41)

There was fair demand for the 2640 packages on offer at irregular rates.

BP1 tended firm.

PF1 were 1-8USC up on last where sold.

PD were neglected.

D1 - Single invoice on offer held firm.

PF1SC were generally easier on last.

Secondaries were firm on last where sold.

Courtesy - TEA BROKERS CENTRAL AFRICA LIMITED

GUWAHATI AUCTION

07TH OCTOBER 2025 (SALE NO. 41)

Guwahati Opening CTC Market Report

Market:

Good demand for the good and best Assams on offer so far at around last levels. Remainder yet to be seen. (JT running at 91%).

Buying Pattern:

HUL / Western India/ North India operating.

Courtesy - ASSOCIATED BROKERS PVT. LTD